

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

In re: TRI-VALLEY LEARNING CORPORATION

§ Case No. 4:16-bk-43112-CN

§

§

Debtor(s)

§

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

Michael G. Kasolas, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$2,620,013.15</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$0.00</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$906,165.23</u>	

3) Total gross receipts of \$906,165.23 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$906,165.23 from liquidation of the property of the estate, which was distributed as follows:

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	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	30,142,838.40	791,693.53	791,693.53	0.00
PRIORITY CLAIMS				
CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	45,000.00	489,431.33	489,431.33	489,431.33
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	296,931.74	1,536,369.32	586,482.81	416,733.90
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	0.00	264,096.28	251,246.28	0.00
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	2,555,526.30	37,066,057.88	36,130,773.99	0.00
<b>TOTAL DISBURSEMENTS</b>	<b>\$33,040,296.44</b>	<b>\$40,147,648.34</b>	<b>\$38,249,627.94</b>	<b>\$906,165.23</b>

4) This case was originally filed under Chapter 07 on 11/08/2016 and it was converted to Chapter 7 on 07/10/2017. The case was pending for 32 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 02/26/2020

By: /s/ Michael G. Kasolas

Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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# EXHIBITS TO FINAL ACCOUNT

## EXHIBIT 1 - GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
A/R OVER 90 DAYS OLD. Face amount = \$855,038.00	1121-000	149,506.03
1990 GMC C7000 TRUCK (owned)	1129-000	3,000.00
2000 BLUEBIRD 84 PASSENGER CNG School Bus	1129-000	10,000.00
2000 CHEVY 16 PASSENGER BUS Model Express 3500	1129-000	5,500.00
2000 FORD E 250 VAN (owned)	1129-000	2,000.00
CASH ON HAND	1129-000	268.15
VARIOUS OWNED & LEASED EQPT INCLUDING TVs	1129-000	104,481.25
VARIOUS OWNED & LEASED OFFICE & SCHOOL	1129-000	104,481.25
CA STATE REVENUE DUE FROM ALAMEDA	1221-000	125,250.25
REFUND - WW NORTON & COMPANY INC	1229-000	7,330.00
REFUNDS: INSURANCE	1229-000	8,791.57
PREFERENCE RECOVERIES:	1241-000	109,000.00
CLAIM FOR ATTORNEY FEES UNDER CCP 1021.5	1249-000	27,500.00
FORFEITED DEPOSIT BY ERIC DILLE	1290-000	10,000.00
REFUND - AT&T	1290-000	133.97
BANK OF WEST - DIP ACCOUNT	1290-010	89,553.78
PACHULSKI STANG ZIEHL: CH 11 ATTY FUNDS	1290-010	149,368.98
<b>TOTAL GROSS RECEIPTS</b>		<b>\$906,165.23</b>

<sup>1</sup> The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

## EXHIBIT 2 - FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRANS. CODE	\$ AMOUNT PAID
	None		
<b>TOTAL FUNDS PAID TO DEBTOR &amp; THIRD PARTIES</b>			

## EXHIBIT 3 - SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
43	ALAMEDA COUNTY TAX COLLECTOR	4110-000	0.00	544.40	544.40	0.00

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45	ALAMEDA COUNTY TAX COLLECTOR	4110-000	0.00	734.84	734.84	0.00
49	TEQLEASE [amended by #99]	4110-000	0.00	0.00	0.00	0.00
84	WELLS FARGO EQUIPMENT FINANCE INC	4110-000	0.00	592,751.11	592,751.11	0.00
85-2	WELLS FARGO VENDOR FINANCIAL SERVICES	4110-000	0.00	162,463.18	162,463.18	0.00
88	HERITAGE BANK OF COMMERCE [paid in full]	4110-000	518,690.58	0.00	0.00	0.00
99	TEQLEASE	4110-000	N/A	35,200.00	35,200.00	0.00
NOTFILED	HERITAGE BANK OF COMMERCE [paid in full]	4210-000	800,000.00	0.00	0.00	0.00
NOTFILED	U.S. Bank National Association	4210-000	N/A	0.00	0.00	0.00
NOTFILED	UMB Bank, National Association	4210-000	28,824,147.82	0.00	0.00	0.00
<b>TOTAL SECURED CLAIMS</b>			<b>\$30,142,838.40</b>	<b>\$791,693.53</b>	<b>\$791,693.53</b>	<b>\$0.00</b>

#### **EXHIBIT 4 - CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
MICHAEL G. KASOLAS	2100-000	N/A	48,558.26	48,558.26	48,558.26
MICHAEL G. KASOLAS	2200-000	N/A	553.89	553.89	553.89
ADVANCED DISCOVERY INC	3991-000	N/A	622.00	622.00	622.00
WENDEL ROSEN LLP	3210-000	N/A	202,298.00	202,298.00	202,298.00
SHEPPARD, MULLIN, RICHTER & HAMPTON, LLP	3210-000	N/A	45,000.00	45,000.00	45,000.00
WENDEL ROSEN LLP	3220-000	N/A	2,749.83	2,749.83	2,749.83
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP	3220-000	N/A	20,000.00	20,000.00	20,000.00
KOKJER PIEROTTI MAIOCCO & DUCK LLP	3410-000	N/A	58,189.00	58,189.00	58,189.00
KOKJER PIEROTTI MAIOCCO & DUCK LLP	3420-000	N/A	1,068.19	1,068.19	1,068.19
CHARTER IMPACT INC	3610-000	N/A	1,023.50	1,023.50	1,023.50
WEST AUCTIONS	3610-000	N/A	660.00	660.00	660.00
WEST AUCTIONS INC	3610-000	N/A	58,736.89	58,736.89	58,736.89
WEST AUCTIONS	3620-000	N/A	1,185.00	1,185.00	1,185.00
OFFICE OF THE UNITED STATES TRUSTEE	2950-000	N/A	15,275.00	15,275.00	15,275.00
INTERNATIONAL SURETIES LTD	2300-000	N/A	318.67	318.67	318.67
SHARKEYE TECHNOLOGY SERVICES LLC	2420-000	N/A	4,981.45	4,981.45	4,981.45
RABOBANK NA	2600-000	N/A	8,417.78	8,417.78	8,417.78
EAST WEST BANK	2600-002	N/A	0.00	0.00	0.00

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JANET UPSHAW	2990-000	N/A	100.00	100.00	100.00
DEPT OF THE TREASURY.	2810-000	N/A	731.37	731.37	731.37
SALES TAX IN AUCTION	2820-000	N/A	18,962.50	18,962.50	18,962.50
<b>TOTAL CHAPTER 7 ADMIN. FEES and CHARGES</b>		<b>N/A</b>	<b>\$489,431.33</b>	<b>\$489,431.33</b>	<b>\$489,431.33</b>

**EXHIBIT 5 - PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SQUAR MILNER LLP	6700-000	N/A	7,331.00	7,331.00	5,209.15
FOX ROTHSCHILD LLP	6700-000	N/A	27,418.00	27,418.00	19,482.26
PROCOPIO, CORY, HARGREAVES & SVITCH LLP	6700-000	N/A	162,177.36	122,682.84	87,174.08
PACHULSKI STANG ZIEHL & JONES, LLP	6700-000	N/A	181,664.50	181,664.50	129,084.36
PACHULSKI STANG ZIEHL & JONES, LLP	6710-000	N/A	5,054.81	5,054.81	3,591.77
FOX ROTHSCHILD LLP	6710-000	N/A	163.17	163.17	115.94
SQUAR MILNER LLP	6710-000	N/A	76.81	76.81	54.58
LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	6990-000	N/A	11,832.00	11,832.00	8,407.40
INDEPENDENCE SUPPORT LLC (disallowed)	6910-000	N/A	101,000.00	0.00	0.00
CASEY MOVING SYSTEMS	6910-000	N/A	6,425.00	6,425.00	4,565.38
ACTIVE FAMILY MAGAZINE.	6910-000	N/A	1,100.00	1,100.00	781.62
MICHAEL'S TRANSPORTATION SERVICE INC	6910-000	N/A	21,514.50	21,514.50	15,287.44
CALIFORNIA PREPARATORY [disallowed]	6910-000	N/A	759,500.00	0.00	0.00
CELEBRATIONS SPEECH GROUP INC	6910-000	N/A	18,050.00	18,050.00	12,825.69
REVOLUTION FOODS INC (per settlement)	6910-000	N/A	49,891.99	0.00	0.00
TRIAD PARK OWNERS ASSOCIATION.	6910-000	N/A	27,684.00	27,684.00	19,671.27
WELLS FARGO VENDOR FINANCIAL SERVICES LLC	6910-000	N/A	2,290.25	2,290.25	1,627.37
WELLS FARGO EQUIPMENT FINANCE INC	6910-000	N/A	68,647.53	68,647.53	48,778.50
WELLS FARGO VENDOR FINANCIAL SERVICES.	6910-000	N/A	17,531.32	17,531.32	12,457.13
EMPLOYMENT DEVELOPMENT DEPARTMENT	6950-720	N/A	57,170.96	57,170.96	40,623.66
EDD STATE OF CALIFORNIA	6950-730	N/A	9,846.12	9,846.12	6,996.30
<b>TOTAL PRIOR CHAPTER ADMIN. FEES and CHARGES</b>		<b>N/A</b>	<b>\$1,536,369.32</b>	<b>\$586,482.81</b>	<b>\$416,733.90</b>

**EXHIBIT 6 - PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
25-5	INTERNAL REVENUE SERVICE	5800-000	N/A	137.71	137.71	0.00
28	LAURA MORGAN	5300-000	0.00	1,500.00	1,500.00	0.00
34	ALBERTO NESSIM ISAAC HANANEL	5300-000	0.00	12,693.60	12,693.60	0.00
44	ALAMEDA COUNTY TAX COLLECTOR	5800-000	0.00	474.39	474.39	0.00
46	ALAMEDA COUNTY TAX COLLECTOR	5800-000	0.00	1,832.89	1,832.89	0.00
52	TANA MISH GUKER	5300-000	0.00	3,224.97	3,224.97	0.00
62	MANUEL CASILLAS	5300-000	0.00	12,850.00	12,850.00	0.00
63	KHADIJAH WARREN	5300-000	0.00	12,850.00	12,850.00	0.00
67	CITY OF LIVERMORE	5800-000	N/A	2,866.34	2,866.34	0.00
68	EMMY ALICE SPENCER	5300-000	0.00	4,250.00	4,250.00	0.00
81	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	5800-000	0.00	34,607.00	34,607.00	0.00
82	JULIANA TANG	5400-000	0.00	8,800.00	8,800.00	0.00
83-2	STACEY J. WARD KELLY	5300-000	0.00	5,415.00	5,415.00	0.00
87	MELISSA LUCAS	5300-000	0.00	11,937.71	11,937.71	0.00
90	CITY OF LIVERMORE	5800-000	N/A	107,783.00	107,783.00	0.00
91	MARY WYOSNICK	5300-000	0.00	11,127.00	11,127.00	0.00
95	ANNA PATRICIA JOHNSON	5300-000	0.00	1,000.00	1,000.00	0.00
97	STATE BOARD OF EQUALIZATION/SPECIAL OPS, MIC:55	5800-000	0.00	2,908.21	2,908.21	0.00
110	JACQUELINE L. KEILY	5300-000	0.00	11,633.33	11,633.33	0.00
122	EMMY ALICE SPENCER [duplicate]	5300-000	0.00	0.00	0.00	0.00
124	D&G ENTERPRISES INC	5800-000	0.00	12,850.00	0.00	0.00
129	RASHAYLA MOISE	5300-000	0.00	1,920.34	1,920.34	0.00
133	DANIEL HARTMAN	5300-000	0.00	1,434.79	1,434.79	0.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$0.00</b>	<b>\$264,096.28</b>	<b>\$251,246.28</b>	<b>\$0.00</b>

#### **EXHIBIT 7 - GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	7100-000	0.00	74,539.83	74,539.83	0.00
1-2	LIVERMORE SANITATION INC.	7100-000	13,547.65	48,874.44	48,874.44	0.00

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2	AXIOM ANALYTIX	7100-000	2,400.00	1,500.00	1,500.00	0.00
3	ULINE SHIPPING SUPPLIES	7100-000	618.66	618.66	618.66	0.00
4-2	MCGRAW-HILL EDUCATION, A CORP	7100-000	104,822.68	118,324.42	118,324.42	0.00
5	POSTAL ANNEX #3009	7100-000	2,033.69	818.07	818.07	0.00
6	CROWN AWARDS	7100-000	144.08	457.61	457.61	0.00
7	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	738.30	738.30	0.00
8	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	1,436.96	1,436.96	0.00
9	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	1,589.95	1,589.95	0.00
10	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	1,433.25	1,433.25	0.00
11	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	5,426.64	5,426.64	0.00
12	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	2,635.22	2,635.22	0.00
13	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	1,905.77	1,905.77	0.00
14	FIRST NATIONAL BANK OF OMAHA	7100-000	0.00	2,610.89	2,610.89	0.00
15	1ST IMPRESSION CONSTRUCTION	7100-000	375.00	375.00	375.00	0.00
16	AXIOM ADVISORS AND CONSULTANTS	7100-000	300.00	0.00	0.00	0.00
17	OFFICE DEPOT	7100-000	822.36	1,761.67	1,761.67	0.00
18	OFFICE DEPOT	7100-000	0.00	16,947.88	16,947.88	0.00
19	STANISLAUS COUNTY OFFICE OF EDUCATION	7100-000	1,700.00	1,700.00	1,700.00	0.00
20	EDTEC INC	7100-000	1,968.75	9,262.50	9,262.50	0.00
21	CALIFORNIA CHAMBER OF COMMERCE	7100-000	124.26	124.26	124.26	0.00
22	THE CLM GROUP INC	7100-000	125.00	2,150.00	2,150.00	0.00
23	MONK & ASSOCIATES INC	7100-000	0.00	4,280.25	4,280.25	0.00
24	NICCHI STOREY	7100-000	0.00	2,000.00	2,000.00	0.00
25-5	INTERNAL REVENUE SERVICE	7300-000	0.00	1,560.00	1,560.00	0.00
26-2	THYSSENKRUPP ELEVATOR CORP.	7100-000	4,069.40	6,236.60	6,236.60	0.00
27	SCHOOL SPECIALTY INC.	7100-000	4,338.50	4,338.50	4,338.50	0.00
29	MUSICK, PEELER & GARRETT LLP	7100-000	7,992.50	7,992.50	7,992.50	0.00
30-2	SAN JOAQUIN COUNTY - ENVIRONMENTAL HEALTH DEPARTME	7100-000	611.00	811.00	811.00	0.00
31-2	WELLS FARGO VENDOR FINANCIAL SERVICES LLC	7100-000	0.00	71,882.96	71,882.96	0.00
32	WELLS FARGO FINANCIAL LEASING, INC.	7100-000	0.00	67,445.39	67,445.39	0.00

33	JUNK PROS	7100-000	14,166.00	14,166.00	14,166.00	0.00
35	POWERSCHOOL GROUP LLC	7100-000	10,450.00	25,050.85	25,050.85	0.00
36	JOSTENS INC	7100-000	0.00	0.00	0.00	0.00
37	FRONTLINE TECHNOLOGIES GROUP LLC	7100-000	0.00	2,892.80	2,892.80	0.00
38	PACE EQUITY FINANCE, LLC	7100-000	0.00	10,000.00	10,000.00	0.00
39	PACIFIC GAS & ELECTRIC COMPANY	7100-000	31,200.90	8,743.65	8,743.65	0.00
40	TYCO INTEGRATED SECURITY, LLC	7100-000	0.00	9,077.66	9,077.66	0.00
41-2	BIANCHI IMPACT 1 LP	7100-000	N/A	4,516,601.87	4,516,601.87	0.00
42	JILL HEINKE	7100-000	0.00	1,716.00	1,716.00	0.00
47	DUN-RITE EXCAVATING INC A CA CORP	7100-000	0.00	437,012.00	437,012.00	0.00
50	PRIME ALLIANCE BANK INC AS ASSIGNEE	7100-000	37,277.84	767,264.05	767,264.05	0.00
51	MOBILE MODULAR MANAGEMENT CORPORATION	7100-000	965.88	2,378.73	2,378.73	0.00
53	3090 LLC	7100-000	268,000.00	268,000.00	268,000.00	0.00
54	JOHNSON CONTROLS	7100-000	1,573.00	1,573.00	1,573.00	0.00
55	NEW JERUSALEM ELEMENTARY SCHOOL DISTRICT	7100-000	139,414.00	139,414.00	139,414.00	0.00
56	INTERLINE BRANDS INC	7100-000	0.00	7,267.61	7,267.61	0.00
57	ZOOM IMAGING SOLUTIONS	7100-000	0.00	2,771.48	2,771.48	0.00
58	GLORIA CERVANTES	7100-000	37,500.00	27,212.30	27,212.30	0.00
59	JENNIFER DAVIS	7100-000	37,500.00	25,319.69	25,319.69	0.00
60	ERIC EDMOND	7100-000	37,500.00	25,319.69	25,319.69	0.00
61	ANDREW BRAND	7100-000	37,500.00	23,017.90	23,017.90	0.00
62	MANUEL CASILLAS	7100-000	0.00	2,111.63	2,111.63	0.00
63	KHADIJAH WARREN	7100-000	0.00	2,111.63	2,111.63	0.00
64	MICHAEL GOMEZ	7100-000	37,500.00	9,207.16	9,207.16	0.00
66	CITY OF LIVERMORE - WATER SERVICE	7100-000	282.88	7,624.09	7,624.09	0.00
69	NATIONAL UNION FIRE INSURANCE CO [claim at zero]	7100-000	0.00	0.00	0.00	0.00
70	US BANK NATIONAL ASSOCIATION [claim at zero]	7100-000	0.00	0.00	0.00	0.00
71	LARPD DISTRICT OFFICE	7100-000	0.00	3,435.00	3,435.00	0.00
72	MICHELLE ANGELINA APODACA	7100-000	0.00	0.00	0.00	0.00
73	HEATHER ELIZABETH ZISCHKA	7100-000	0.00	0.00	0.00	0.00
74	CALIFORNIA PREP ACADEMIES.	7100-000	0.00	0.00	0.00	0.00
75	CFS NORCAL INC	7100-000	0.00	5,778.51	5,778.51	0.00
76	THE TRAVELERS INDEMNITY COMPANY	7100-000	0.00	0.00	0.00	0.00



77	THE TRAVELERS INDEMNITY COMPANY	7100-000	0.00	0.00	0.00	0.00
78-2	ERIN MORRIS	7100-000	0.00	6,566.99	6,566.99	0.00
79	UMB BANK, NATIONAL ASSOCIATION, AS INDENTURE TRUST	7100-000	0.00	27,608,657.95	27,608,657.95	0.00
80	STEPHANIE M. BAXTER	7100-000	0.00	7,000.00	7,000.00	0.00
81	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	7100-000	0.00	50,875.00	50,875.00	0.00
83-2	STACEY J. WARD KELLY	7100-000	0.00	8,273.10	8,273.10	0.00
89	HEIDI LEA PREECE	7100-000	0.00	16,452.79	16,452.79	0.00
92	CFS NORCAL, INC.	7100-000	0.00	0.00	0.00	0.00
93	PITNEY BOWES INC	7100-000	423.70	801.45	801.45	0.00
94	JILL HEINKE	7100-000	0.00	0.00	0.00	0.00
98	JUMPROPE INC	7100-000	0.00	3,888.00	3,888.00	0.00
100	CALIFORNIA DEPARTMENT OF EDUCATION	7100-000	16,463.00	96,258.35	0.00	0.00
101-2	1ST SECURITY AND SOUND INC	7100-000	600.00	4,480.00	4,480.00	0.00
102	STORE SPE CORINTHIAN LLC	7100-000	27,000.00	294,137.09	294,137.09	0.00
103	CAREERSTAFF UNLIMITED	7100-000	1,260.00	6,660.00	6,660.00	0.00
104	GREATMATS.COM CORP	7100-000	3,792.27	3,792.27	3,792.27	0.00
106	TYCO INTEGRATED SECURITY LLC	7100-000	7,316.70	8,577.60	8,577.60	0.00
108	ERIN MORRIS	7100-000	0.00	0.00	0.00	0.00
109	JOSTENS INC	7100-000	10,013.64	16,508.38	0.00	0.00
111	SALVADOR CORNELIO	7100-000	0.00	823.81	823.81	0.00
112	ADVANTELL INC	7100-000	246,234.05	274,633.77	274,633.77	0.00
113	MANUEL CASILLAS	7100-000	37,500.00	14,961.63	14,961.63	0.00
114	JENNIFER DAVIS	7100-000	0.00	25,319.69	25,319.69	0.00
115	GLORIA CERVANTES	7100-000	0.00	27,212.30	27,212.30	0.00
116	MICHAEL GOMEZ	7100-000	0.00	9,207.16	9,207.16	0.00
117	KHADIJAH WARREN	7100-000	37,500.00	14,961.63	14,961.63	0.00
118	ANDREW BRAND	7100-000	0.00	23,017.90	0.00	0.00
119	ERIC EDMOND	7100-000	0.00	25,319.69	25,319.69	0.00
120	CLARK PEST CONTROL	7100-000	3,270.03	538.56	538.56	0.00
121	DANA E. FAIRCHILD	7100-000	0.00	0.00	0.00	0.00
123	T MOBILE/T-MOBILE USA INC	7100-000	689.00	1,920.34	1,920.34	0.00
124	D&G ENTERPRISES INC	7100-000	0.00	6,907.50	6,907.50	0.00
125	NICCHI STOREY	7100-000	1,640.00	1,640.00	0.00	0.00
127	CALIFORNIA DEPARTMENT OF EDUCATION	7100-000	0.00	797,859.26	0.00	0.00

128-3	PACIFIC BELL TELEPHONE COMPANY	7100-000	0.00	11,724.71	11,724.71	0.00
130	US BANK NATIONAL ASSOCIATION.	7100-000	0.00	0.00	0.00	0.00
132	HOUGHTON MIFFLIN HARCOURT PUBLISHING CO	7100-000	319,367.53	219,644.38	219,644.38	0.00
134	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	7100-000	0.00	440,176.82	440,176.82	0.00
135	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC C	7100-000	0.00	4,162.99	4,162.99	0.00
136	ACCELERATE CENTER INC	7200-000	776.50	4,485.50	4,485.50	0.00
138	JULIANA TANG	7200-000	0.00	2,925.00	2,925.00	0.00
139	KIMBERLIE CORPORATION DBA SONITROL	7200-000	4,524.00	1,419.94	1,419.94	0.00
140	LINDA'S LETTERING	7200-000	0.00	107.75	107.75	0.00
141	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	7200-000	N/A	67,439.11	67,439.11	0.00
142	MID-COUNTY OFFICIALS NETWORK	7200-000	N/A	3,280.00	3,280.00	0.00
143	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	7200-000	N/A	144,830.50	144,830.50	0.00
145	PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC C	7200-000	N/A	1,763.15	1,763.15	0.00
NOTFILED	ACCREDITING COMMISSION FOR SCHOOLS	7100-000	850.00	0.00	0.00	0.00
NOTFILED	ALAMEDA COUNTY OFFICES OF EDUCATION	7100-000	1,649.72	0.00	0.00	0.00
NOTFILED	ALEXANDRA TUCKER	7100-000	50.00	0.00	0.00	0.00
NOTFILED	ALL CAL GLASS	7100-000	1,067.57	0.00	0.00	0.00
NOTFILED	ALLIED HEALTH MEDIA, LLC	7100-000	89.00	0.00	0.00	0.00
NOTFILED	ALYSSIA ALVAREZ	7100-000	10.00	0.00	0.00	0.00
NOTFILED	AP Exams	7100-000	12,878.00	0.00	0.00	0.00
NOTFILED	ART'S & SECURITY LOCKSMITH, INC.	7100-000	99.42	0.00	0.00	0.00
NOTFILED	AVID Center	7100-000	11,328.00	0.00	0.00	0.00
NOTFILED	B.C. Glass of Stockton	7100-000	380.00	0.00	0.00	0.00
NOTFILED	BARNES & NOBLE	7100-000	1,022.55	0.00	0.00	0.00
NOTFILED	BAY AIR SYSTEMS	7100-000	1,087.51	0.00	0.00	0.00
NOTFILED	BAY AREA YEARBOOK SEMINAR	7100-000	1,600.00	0.00	0.00	0.00
NOTFILED	BCwholesale Distribution Company	7100-000	1,146.43	0.00	0.00	0.00
NOTFILED	BRAIN POP LLC	7100-000	1,695.00	0.00	0.00	0.00
NOTFILED	BUTCH YOUNG FIRE EQUIPMENT, INC.	7100-000	603.17	0.00	0.00	0.00
NOTFILED	BUY DIRECT SIGNS	7100-000	14,006.00	0.00	0.00	0.00
NOTFILED	CA Charter Schools Conference Registration	7100-000	4,125.00	0.00	0.00	0.00

NOTFILED	CALIFORNIA GREAT AMERICA	7100-000	477.00	0.00	0.00	0.00
NOTFILED	CALIFORNIA WATER SERVICES	7100-000	10,934.06	0.00	0.00	0.00
NOTFILED	CHARLIE'S DAY & NITE SAFES- LOCKS-KEYS	7100-000	146.70	0.00	0.00	0.00
NOTFILED	CHARTER SCHOOL MANAGEMENT CORPORATION	7100-000	16,110.00	0.00	0.00	0.00
NOTFILED	CITY OF LIVERMORE	7100-000	171.84	0.00	0.00	0.00
NOTFILED	CITY OF SAN RAMON	7100-000	1,100.00	0.00	0.00	0.00
NOTFILED	CITY OF STOCKTON	7100-000	734.14	0.00	0.00	0.00
NOTFILED	CLEANNET OF THE BAY AREA	7100-000	4,150.00	0.00	0.00	0.00
NOTFILED	COMCAST	7100-000	4,221.12	0.00	0.00	0.00
NOTFILED	CRESTLINE SPECIALTIES INC.	7100-000	268.42	0.00	0.00	0.00
NOTFILED	DARIM VISION INC.	7100-000	26,567.89	0.00	0.00	0.00
NOTFILED	DEPARTMENT OF JUSTICE	7100-000	294.00	0.00	0.00	0.00
NOTFILED	DESOTO CAB COMPANY LLC	7100-000	7,320.00	0.00	0.00	0.00
NOTFILED	EAGLEAIR	7100-000	666.00	0.00	0.00	0.00
NOTFILED	ED SUPPORT SERVICES	7100-000	15,880.50	0.00	0.00	0.00
NOTFILED	EDGEWOOD PRESS, INC.	7100-000	665.55	0.00	0.00	0.00
NOTFILED	EDTECH TEAM INC.	7100-000	2,590.00	0.00	0.00	0.00
NOTFILED	EDUCATIONAL THEATRE ASSOCIATION	7100-000	85.00	0.00	0.00	0.00
NOTFILED	ELEMENTARY FUNDRAISING COMMITTEE	7100-000	715.17	0.00	0.00	0.00
NOTFILED	FARBSTEIN & BLACKMAN, A PROFESSIONAL COR	7100-000	17,421.30	0.00	0.00	0.00
NOTFILED	FARMER & BETTS	7100-000	4,335.00	0.00	0.00	0.00
NOTFILED	FIRST CAPITOL CONSULTING INC	7100-000	4,684.00	0.00	0.00	0.00
NOTFILED	FOLLETT SCHOOL SOLUTION, INC.	7100-000	1,528.00	0.00	0.00	0.00
NOTFILED	GINGER JORDAN	7100-000	37,500.00	0.00	0.00	0.00
NOTFILED	GLYNLYON, INC.	7100-000	12,500.00	0.00	0.00	0.00
NOTFILED	GREENFIELD LEARNING INC.	7100-000	9,350.00	0.00	0.00	0.00
NOTFILED	HARRIS SCHOOL SOLUTIONS	7100-000	6,841.63	0.00	0.00	0.00
NOTFILED	HD Supply	7100-000	5.49	0.00	0.00	0.00
NOTFILED	HERBERGER PUBLICATIONS, INC.	7100-000	710.35	0.00	0.00	0.00
NOTFILED	HEMLOCK COURT PUBLISHERS, LLC	7100-000	399.00	0.00	0.00	0.00
NOTFILED	INDEPENDENCE SUPPORT, LLC	7100-000	58,000.00	0.00	0.00	0.00
NOTFILED	JERGEN'S INC	7100-000	90.00	0.00	0.00	0.00
NOTFILED	JT Construction	7100-000	614.49	0.00	0.00	0.00
NOTFILED	JW Pepper & Son, Inc.	7100-000	601.30	0.00	0.00	0.00

UST Form 101-7-TDR (10/1/2010)

NOTFILED	KELSEY CONWAY	7100-000	65.00	0.00	0.00	0.00
NOTFILED	KIMBERLY ADAMS	7100-000	6,420.77	0.00	0.00	0.00
NOTFILED	LAKESHORE LEARNING STORE	7100-000	456.72	0.00	0.00	0.00
NOTFILED	LARKIN STREET YOUTH SERVICES	7100-000	250.00	0.00	0.00	0.00
NOTFILED	LAURA V. FUENTES	7100-000	64.00	0.00	0.00	0.00
NOTFILED	LEANN MESER	7100-000	4,500.00	0.00	0.00	0.00
NOTFILED	LEGACY MECHANICAL & ENERGY SERVICES, INC	7100-000	550.00	0.00	0.00	0.00
NOTFILED	LIFETOUCH	7100-000	2,178.15	0.00	0.00	0.00
NOTFILED	LIVERMORE VALLEY CHAMBER OF COMMERCE	7100-000	215.00	0.00	0.00	0.00
NOTFILED	MACK DESIGNS	7100-000	274.68	0.00	0.00	0.00
NOTFILED	MADERA CO. OFFICE OF EDUCATION	7100-000	10,264.00	0.00	0.00	0.00
NOTFILED	MAKERBOT	7100-000	155.75	0.00	0.00	0.00
NOTFILED	MARTIN OLIVEIRA	7100-000	127.89	0.00	0.00	0.00
NOTFILED	MAVERICK NETWORKS INC	7100-000	4,860.68	0.00	0.00	0.00
NOTFILED	MELISSA LUCAS	7100-000	7,379.00	0.00	0.00	0.00
NOTFILED	MOUSER ELECTRONICS	7100-000	395.00	0.00	0.00	0.00
NOTFILED	MULTI HEALTH SYSTEMS, INC.	7100-000	140.32	0.00	0.00	0.00
NOTFILED	NASCO.	7100-000	1,265.76	0.00	0.00	0.00
NOTFILED	NCS Pearson	7100-000	578.53	0.00	0.00	0.00
NOTFILED	NETSTYLE CORP	7100-000	138.00	0.00	0.00	0.00
NOTFILED	NORTHWEST EVALUATION ASSOCIATION	7100-000	3,645.00	0.00	0.00	0.00
NOTFILED	ORIENTAL TRADING COMPANY	7100-000	247.34	0.00	0.00	0.00
NOTFILED	PACIFIC MOBILE STRUCTURES, INC	7100-000	6,065.85	0.00	0.00	0.00
NOTFILED	PATRICK BONG	7100-000	55.00	0.00	0.00	0.00
NOTFILED	PEARSON CLINICAL ASSESSMENT	7100-000	833.37	0.00	0.00	0.00
NOTFILED	PLATT.COM	7100-000	245.13	0.00	0.00	0.00
NOTFILED	PRO-ED. INC.	7100-000	297.00	0.00	0.00	0.00
NOTFILED	PROtech Security & Electronics	7100-000	8,423.06	0.00	0.00	0.00
NOTFILED	PURCHASE POWER.	7100-000	534.50	0.00	0.00	0.00
NOTFILED	READYREFRESH BY NESTLE	7100-000	4,019.45	0.00	0.00	0.00
NOTFILED	REPUBLIC SERVICES #208	7100-000	743.31	0.00	0.00	0.00
NOTFILED	REVOLUTION FOODS, INC.	7100-000	280,000.00	0.00	0.00	0.00
NOTFILED	RIAN SCHMIDT	7100-000	111.50	0.00	0.00	0.00
NOTFILED	RICOH USA INC.	7100-000	28,109.27	0.00	0.00	0.00

NOTFILED	RING CENTRAL	7100-000	18,931.00	0.00	0.00	0.00
NOTFILED	ROBIN REPLOGLE	7100-000	30.00	0.00	0.00	0.00
NOTFILED	SAN JOAQUIN COUNTY OFFICE OF EDUCATION	7100-000	100.00	0.00	0.00	0.00
NOTFILED	SAN JOAQUIN MAGAZINE	7100-000	750.00	0.00	0.00	0.00
NOTFILED	SANDIE KHATKAR	7100-000	37,500.00	0.00	0.00	0.00
NOTFILED	SCHOLASTIC, INC.	7100-000	182.96	0.00	0.00	0.00
NOTFILED	SCHOOL NURSE SUPPLY	7100-000	553.49	0.00	0.00	0.00
NOTFILED	SCHOOLBINDER, INC.	7100-000	1,200.00	0.00	0.00	0.00
NOTFILED	SCHOOLOUTLET	7100-000	1,213.76	0.00	0.00	0.00
NOTFILED	SCHOOLSin	7100-000	2,435.56	0.00	0.00	0.00
NOTFILED	SELECT MECHANICAL	7100-000	1,444.55	0.00	0.00	0.00
NOTFILED	SENECA FAMILY OF AGENCIES	7100-000	18,027.64	0.00	0.00	0.00
NOTFILED	SERVPRO OF SAN LEANDRO	7100-000	18,525.88	0.00	0.00	0.00
NOTFILED	SHARLEE SOLIS	7100-000	243.72	0.00	0.00	0.00
NOTFILED	SHARPER TECHNOLOGY INC.	7100-000	11,433.34	0.00	0.00	0.00
NOTFILED	SHEET MUSIC PLUS	7100-000	477.29	0.00	0.00	0.00
NOTFILED	SHOOB PHOTOGRAPHY	7100-000	314.26	0.00	0.00	0.00
NOTFILED	SHRINE EVENT CENTER	7100-000	1,973.00	0.00	0.00	0.00
NOTFILED	SOCIAL THINKING	7100-000	1,454.74	0.00	0.00	0.00
NOTFILED	SOPHIA ELKIHIL	7100-000	104.72	0.00	0.00	0.00
NOTFILED	STARFALL PUBLICATIONS	7100-000	1,091.97	0.00	0.00	0.00
NOTFILED	STOCKTON SCAVENGERS ASSOCIATION, INC	7100-000	213.42	0.00	0.00	0.00
NOTFILED	SUPPLYWORKS	7100-000	1,198.64	0.00	0.00	0.00
NOTFILED	TEAM SPORTS INK	7100-000	3,899.72	0.00	0.00	0.00
NOTFILED	TEQLEASE INC.	7100-000	35,200.00	0.00	0.00	0.00
NOTFILED	THE DOOR DOCTOR	7100-000	2,087.18	0.00	0.00	0.00
NOTFILED	THE READING WAREHOUSE	7100-000	4.86	0.00	0.00	0.00
NOTFILED	THE RECORD	7100-000	182.00	0.00	0.00	0.00
NOTFILED	THE TV30 FOUNDATION	7100-000	900.00	0.00	0.00	0.00
NOTFILED	TOSHIBA BUSINESS SOLUTIONS	7100-000	300.00	0.00	0.00	0.00
NOTFILED	TOSHIBA FINANCIAL SERVICES	7100-000	74,241.49	0.00	0.00	0.00
NOTFILED	TREVOR AHLBERG	7100-000	75.00	0.00	0.00	0.00
NOTFILED	TRIAD PARK OWNERS ASSOCIATION.	7100-000	5,708.00	0.00	0.00	0.00
NOTFILED	TRUMPET BEHAVIORAL HEALTH	7100-000	224.00	0.00	0.00	0.00
NOTFILED	TURNITIN, LLC	7100-000	2,516.00	0.00	0.00	0.00

NOTFILED	TYMEKA WARREN	7100-000	37,500.00	0.00	0.00	0.00
NOTFILED	U.S. HealthWorks Medical Group, PC	7100-000	45.00	0.00	0.00	0.00
NOTFILED	URBAN AGRIGARDENS	7100-000	35,950.31	0.00	0.00	0.00
NOTFILED	W.W. Norton and Company	7100-000	1,500.00	0.00	0.00	0.00
NOTFILED	WELLS FARGO EQUIPMENT FINANCE, INC.	7100-000	N/A	0.00	0.00	0.00
NOTFILED	YAMAHA GOLF CARS OF CALIFORNIA, INC.	7100-000	1,035.50	0.00	0.00	0.00
NOTFILED	ZEBRA COALITION	7100-000	250.00	0.00	0.00	0.00
NOTFILED	PREMIER AGENDAS, INC.	7100-000	4,338.50	0.00	0.00	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$2,555,526.30</b>	<b>\$37,066,057.88</b>	<b>\$36,130,773.99</b>	<b>\$0.00</b>

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION

**Trustee:** Michael G. Kasolas  
**Filed (f) or Converted (c):** 07/10/17 (c)  
**\$341(a) Meeting Date:** 08/23/17  
**Claims Bar Date:** 10/28/17

**Period Ending:** 02/26/20

Ref #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a) Abandon	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	1016 E BIANCHI RD STOCKTON CA Leasehold	0.00	0.00		0.00	FA
2	3090 INDEPENDENCE DR, LIVERMORE CA Lease	0.00	0.00		0.00	FA
3	3252 CONSTITUTION DR, LIVERMORE CA Lease	0.00	0.00		0.00	FA
4	APN 905-0018-020 in LIVERMORE CA (adjacent to 3 [05/10/18: Notice of intent to abandon; Doc#485] [05/30/18: Order confirming abandonment; Doc#489])	1,020,884.00	0.00	OA	0.00	FA
5	1555/1605 E MARCH LANE, STOCKTON CA Lease	0.00	0.00		0.00	FA
6	CASH ON HAND	3,998.00	0.00		268.15	FA
7	CHECKING ACCT at HERITAGE BANK xxxxxx0790	3,903.00	0.00		0.00	FA
8	CHECKING ACCT at HERITAGE BANK xxxxxx0923	24,071.00	0.00		0.00	FA
9	CHECKING ACCT at HERITAGE BANK xxxxxx0931	0.00	0.00		0.00	FA
10	CHECKING ACCT at HERITAGE BANK xxxxxx0949	0.00	0.00		0.00	FA
11	CHECKING ACCT at HERITAGE BANK xxxxxx0956	0.00	0.00		0.00	FA
12	CHECKING ACCT at HERITAGE BANK xxxxxx2044	0.00	0.00		0.00	FA
13	CHECKING ACCT at BANK OF THE WEST xxxxxx7978	0.00	0.00		0.00	FA
14	SECURITY DEPOSIT - LIVERMORE SANITATION INC	1,330.16	0.00		0.00	FA
15	SECURITY DEPOSIT - CORINTHIAN	24,376.00	0.00		0.00	FA
16	SECURITY DEPOSIT - PG&E	9,141.07	0.00		0.00	FA
17	CASH W/ FISCAL AGENT HELD BY UMB in accordance	1,536,307.92	0.00		0.00	FA
18	A/R OVER 90 DAYS OLD. Face amount = \$855,038.00	855,038.00	855,038.00		149,506.03	FA
19	CAUSE OF ACTION AGAINST THIRD PARTIES	Unknown	0.00		0.00	FA
20	OTHER CONTINGENT/UNLIMITED CLAIMS	Unknown	0.00		0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION

**Trustee:** Michael G. Kasolas  
**Filed (f) or Converted (c):** 07/10/17 (c)  
**\$341(a) Meeting Date:** 08/23/17  
**Claims Bar Date:** 10/28/17

**Period Ending:** 02/26/20

1 Ref #	2 Asset Description (Scheduled And Unscheduled (u) Property)	3 Petition/ Unscheduled Values	4 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	5 Property Abandoned OA=\$554(a) Abandon	6 Sale/Funds Received by the Estate	7 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
21	2000 CHEVY 16 PASSENGER BUS Model Express 3500 [VIN: 1GBHG31F5Y1128232] [10/09/17: Notice of auction; Doc#418] [11/09/17: Order approving auction; Doc#445] [11/14/17: Report of Auctioneer; Doc#448]	Unknown	1,000.00		5,500.00	FA
22	2000 BLUEBIRD 84 PASSENGER CNG School Bus [VIN: 1BABNBMAXYF090804; License: 1040807 No Lien holder recorded with California DMV ] Auction net value per West Auctions 8-30-17 [09/20/17: Notice of Sale; Doc#413] [10/31/17: Report of Auctioneer; Doc#439]	Unknown	5,000.00		10,000.00	FA
23	2000 FORD E 250 VAN (owned) [VIN: 1FTNE24L9YHB99392; License: 1265827, Keys recovered 7-30-17. No Lien holder recorded with California DMV ] Auction net value per West Auctions 8-30-17 [09/20/17: Notice of Sale; Doc#413] [10/31/17: Report of Auctioneer; Doc#439]	3,076.00	1,500.00		2,000.00	FA
24	1990 GMC C7000 TRUCK (owned) On Premises at 7-30-17, no keys found. Auction net value per West Auctions; keys found 8-30-17 [09/20/17: Notice of Sale; Doc#413] [10/31/17: Report of Auctioneer; Doc#439]	Unknown	3,000.00		3,000.00	FA
25	VARIOUS OWNED & LEASED OFFICE & SCHOOL FURNITURE [09/20/17: Notice of Sale; Doc#413] [10/31/17: Report of Auctioneer; Doc#439]	Unknown	50,000.00		104,481.25	FA
26	VARIOUS OWNED & LEASED FIXTURES Recovery process allocated to asset #25 and #27.	Unknown	0.00		0.00	FA
27	VARIOUS OWNED & LEASED EQPT INCLUDING TVs [09/20/17: Notice of Sale; Doc#413] [10/31/17: Report of Auctioneer; Doc#439]	Unknown	50,000.00		104,481.25	FA
28	BANK OF WEST - DIP ACCOUNT (u) TURNOVER FUNDS FROM CHAPTER 11 DIP ACCOUNT AT BANK OF THE WEST. [Account at Bank of the West to remain open for future potential ACH transfers from the state and county agencies.]	89,553.78	89,553.78		89,553.78	FA



**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 3

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION

**Trustee:** Michael G. Kasolas  
**Filed (f) or Converted (c):** 07/10/17 (c)  
**\$341(a) Meeting Date:** 08/23/17  
**Claims Bar Date:** 10/28/17

**Period Ending:** 02/26/20

Ref #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a) Abandon	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
29	D&O INSURANCE POLICY RECOVERY (u) D&O INSURANCE RECOVERY - [net value is estimated, no policy found to be in place, investigation as to recovery ongoing] Pursuant to report from special counsel recovery not economically achievable.	0.00	0.00		0.00	FA
30	PACHULSKI STANG ZIEHL: CH 11 ATTY FUNDS (u)	0.00	149,368.98		149,368.98	FA
31	REFUNDS: INSURANCE (u)	0.00	8,791.57		8,791.57	FA
32	FORFEITED DEPOSIT BY ERIC DILLE (u)	0.00	10,000.00		10,000.00	FA
33	CA STATE REVENUE DUE FROM ALAMEDA (u) COUNTY OFFICE OF EDUCATION [post-petition] Alameda County Office of Education that is holding state revenue funds in the amount of \$207K, less \$55K of CALSTRS Pension trust funds. [ACOE will pay \$101,863.50 & will pay an additional \$50K within 90 days of execution of the Agreement if no claims by the State of California or the CalSTRS Teachers' Retirement Board ("CalSTRSt) are asserted against such additional funds. The ACOE will retain \$4,519.41 for over-withheld employee taxes and \$50,290.68 for unpaid pension contributions for the debtor's final month of operation.]	0.00	206,673.61		125,250.25	FA
34	CLAIM FOR ATTORNEY FEES UNDER CCP 1021.5 (u) [New Jerusalem Elementary School District - public benefit legal fee recovery]	0.00	27,500.00		27,500.00	FA
35	PREFERENCE RECOVERIES: [Procopio Law Firm - estimate \$150K; Settled 7-1-19 for \$100K] [Revolution Foods - settlement \$9K; paid]	0.00	159,000.00		109,000.00	FA
36	REFUND - AT&T (u)	133.97	133.97		133.97	FA
37	REFUND - WW NORTON & COMPANY INC (u) [refund for books]	0.00	7,330.00		7,330.00	FA

<b>TOTALS</b> (Excluding Unknown Values)	<b>\$3,571,812.90</b>	<b>\$1,623,889.91</b>	<b>\$906,165.23</b>	<b>\$0.00</b>
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**Major activities affecting case closing:**

This converted case was originally filed under Chapter 11 on 11/08/16 and converted to a case under Chapter 7 on 07/10/17. Form 1 assets were taken from schedules filed 01/13/17 [Doc#112] so assets and values may have changed. DBA Livermore Valley Charter School; DBA Livermore Valley Charter Preparatory; DBA Livermore Charter Learning Corporation; DBA Acacia Elementary

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Charter School; DBA Acacia Middle Charter School

07-12-17: Phone discussion with Trustee Counsel Mark Bostick of Wendell Rosen Black & Dean re: case and employment as Counsel for Trustee. Conflicts check initiated by Wendel Rosen, and may take some time due to extensive number of creditors.

07-14-17: Phone discussion with Trustee Counsel re: status of Conflicts check and creditor email inquiries.

07/18/17: Email from Anne D'Arcy, atty re her representation of Debtor in Alameda Superior Court civil suit by two TriValley charter School students who were allegedly molested by a former employee. Plaintiffs served a Demand for Site Inspection of the interior and exterior of TVCS. John Lucas referred Ms D'Arch for access to the site or grounds for objection to the Notice if compliance is not possible.

07-19-17: Phone discussion with Howard Steinberg, Counsel for the Bond Holders re: the real property, personal property, prior sale of personal property (under \$100k), relief from stay, agreed to pay for insurance coverage for property for 90 days, the school held a subleasehold interest in the real property.

07/20/17: Email to Victor Shin [Branch Manager at Bank of the West] re Debtor bank accounts, to hold all withdrawals but to keep account open to receive deposits, incoming wires etc; also need for bank statements

07/21/17: Debtor has a pension plan and assessing administration of such a plan, including discussion with Richard Pierotti, CPA.

07-25-17: Phone discussion with Steve Sacks and Ori Katz of Sheppard Mullin to assist with the recovery from the D&O policy; follow-up email re same

07/25/17: Follow-up email to Victor Shin with Bank of the West re voice mail left this AM and need for information of possible funds on hold; reply: he will be hearing from legal team by end of day and will respond then

07-26-17: Phone discussion with Debtor's representative re: site visit and case background. Phone discussion with auctioneer re: site visit and potential assets for auction.

07/27/17: Email to Richard Pierotti re workers comp premium to estate

07-28-17: Review, approval, signature and return via email of Trustees Application to Employ Counsel to Trustee Counsel. Preparation, signatures, and filing of Application for Employment of West Auctions, including discussions with West Auction staff for Declaration of Donna Bradshaw (Docket #372), and upload of Order for Employment (Order ID: 625611). Phone discussion with Trustee counsel re: real estate interests in case, secured creditors and unsecured creditors, and email proposal from Steve Sacks of Sheppard Mullin to represent BK Estate as Special Counsel for recovery from D&O policy.

07/28/17: Email from Steven Sacks with Sheppard Mullin re investigation and possible prosecution against insiders and third parties

07/28/17: Email to Victor Shin for any update on possible cash balances

07-29-17: Site visit to debtors premises in Livermore with Debtor's representative and auctioneer. Inventory of assets performed and recovery of uncashed checks. Preparation and filing of Trustee's Request for Notice of Possible dividends. Preparation and deposit of checks recovered.

07/30/17: Change of address submitted to USPS for 3090 Independence in Livermore CA

08/01/17: Email to Mark Bostick, estate counsel, re \$150K of unpaid reimbursement as purported by Lynn Lysko

08/08/17: Revised orders for West Auctions uploaded and approved by judge, copy emailed to West; order approved for employment of Wendel Rosen

08/09/17: Email from Donna Bradshaw @West Auctions - West believes the best option for the estate is to liquidate the assets in a bulk sale auction, after the Livermore Joint School District removes their claimed FF&E. The District's offer of \$15K for everything remaining seems on the low end; they believe a bulk sale auction would result in competitive bidding from the District as well as other interested parties. Two vehicles belong to the estate, a 200 Blue Bus and a 2000 Ford Van. Still have not found the small school bus previously alluded to.

08/09/17: Email to Richard Pierotti, estate accountant, re plan of action for the pension plan administration

08/11/17: Email to Donna Bradshaw with West Auctions re plan of action with auction, identifying property of Wells Fargo Bank, and follow up on third vehicle. Receive copy of email from Mark Bostick to Jennifer Crastz, atty for Wells Fargo re need for list of collateral with serial numbers for confirmation of what is secured eqpt.

08/12/17: Email to Donna Bradshaw [West] re setting up time to talk re moving forward with auction

08/14/17: Email from Donna Bradshaw [West] re availability to get started on auction as early next week, possibly Tuesday, on auction setup; wants clearer idea what will be included in the auction as she understands the Livermore School District may claim some of the furniture and Wells Fargo owns the projectors, 500 laptops, etc

08/16/17: Email to BMS Banking Center to please prepare and send wire instructions as I am expecting to receive approx \$149K from the Pachulski law firm via wire. Return email from Banking Center with wire information

08/17/17: Email to Victor Shin, Bank of the West, re current balance of hand to be turned over to estate by wire

08/17/17: Email to Mark Bostick, estate counsel, re letting the school district's rep inspect the furniture on our terms and in a concise and organized manner, but we need some evidence to back up their claim along with a detailed list of the assets, so we can make a crystal clear identification of the assets subject to their claims. cc to Donna and Stacy [West Auctions] to keep them in the loop and to solicit their input, as the inspection will occur when West Auctions personnel are at the premises, so everyone is on the same page, as to what the district is claiming and what we will and will not auction. There are two campuses with 16 buildings with furniture. The district needs to comply with our request for evidence and a list before we will schedule an inspection, so we can clearly define how we are going to approach an inspection. Donna and I spent over five hours going through the 16 buildings on two campuses.

08/18/17: Email from Donna B with West re coordinating removal of WFB eqpt & removal of furniture. Email to Donna @West re contacting John Yeh for assistance with removal arrangements

08/18/17: Email to Donna & Stacy @West re PG&E who will be shutting off the power soon, unless estate can get Secured lenders/Bond holders or the Court to allow estate to pay to keep the power on, which would cut into our Auction proceeds. CC to Mark B for his assistance with the Bond holders, as they are keeping the alarms on through (to be confirmed) the end of September.; need for estimated time for an auction (start to finish), to deal with PG&E to keep the lights on

08/21/17: Emails between trustee, counsel, West and John Yeh re logistics of furniture removal

08/21/17: Proposed auction: Auction setup/preparation: Sept 13th-15th (after the district has removed the furniture); Online auction: Tuesday, Oct 17th through Thursday, Oct 19th; Auction removal: Monday-Friday, Oct 23rd-27th - West may be able to move everything up a week depending on availability and on how quickly the district is willing to move.

08/21/17: Additional materials to be auctioned: Electronics (TV's, computers, tablets, headphones, cameras, other projectors, etc.), gym equipment, band equipment, books, playground equipment, two school buses (possibly another vehicle), golf cart, books and any remaining furniture. estimate = \$20K - \$60K

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08-22-17: Debtors counsel advised that Debtor would not be present at 8-23-17 MOC, thus he would not be appearing also, Trustee advised as to Continued MOC date of 9-13-17 at 10:00 am  
08/22/17: District Assistant Superintendent to contact West Auctions to have a visual inspection of property and request of them to prepare an inventory of whatever they remove; final day for removal is August 31st  
08/22/17: Email to/from Richard Pierrotti re process for terminating 403B plan; he reports that we need to get all the money distributed to participants otherwise the money goes to forces IRA accounts  
08/22/17: Email to Victor Shin re setting up time to meet to process paperwork for wire transfer of funds  
08/22/17: Confirmation that Stacy @West and John Yey with Chris Van Schaack and Jim Shirley [District reps] will meet Aug 30 to review premises and eqpt  
08/23/17: MOC, continued to 9-13-17 at 10:00 am, due to no appearances by Debtor Representative or Counsel.  
08/22/17: Reps of Prime Alliance Bank, successor in interest to Varilease, want access to premises to retrieve their eqpt [56 Sharp 70 inch. LCD HDTV's and possibly they have leased the phone and alarm systems]  
08/22/17: Email to Mark B, counsel, re details of removing servers and delivery of same to Richard P, accountant, for forensic work for records to support avoidable transfers and the D&O claim for Steve Saks; need to hire someone to back up the data from servers & remove  
08/25/17: Receipt [on 08/23/17] and deposit of Bank of the West turnover of funds [89,553.78]  
08-28-17: Phone discussion with West Auctions re: marshalling all unencumbered personal property into two locations at the school premises for auction purposes. Phone discussions and emails with Pete Babiak of Sharkeye Technology services, with former IT Director Maurice Blaine re: computer and server access, including login's and passwords, data on on the servers, and the architecture of the on premises systems and the Google Drive Console access, login and passwords, and Lynn Lysko, former School President re: same. Review, discussion with Trustee Counsel, changes, approval and return via email of Employment Application for Sharkeye Technologies for recovery of electronic records of Debtor.  
08/28/17: Investigation and pursuit of D&O claims moving forward; also, per the IT director at TVLC, Maurice Blaine, the company recently put all of their documentation, emails, documents, etc. on a Google Drive in the Cloud, so coordination needed with a firm that specializes in recovering the data so it is preserved as evidence for our D&O recovery, and data needs to be in a searchable database  
08-29-17: Emails to service providers of the Debtor for recovery of copies of the latest filed tax returns.  
08/29/17: Emails from/to Donna Bradshaw @West Auctions re bidders interested in placing bulk offers on some items and whether they belong to estate or not; possibly \$70K worth of furniture, cabinets  
08/29/17: Review, sign-off on Application to employ Sharkeye Tech as computer specialist  
08/29/17: Email to Jim Rotherham re location of the latest filed Federal Income Tax and California Franchise Tax Returns, and extensions, if applicable for TVLC. Request advice as to where estate can obtain complete copies (including depreciation schedules) of the latest filed Fed and CA Tax Returns, and extensions, if applicable  
08/30/17: Email from Jim Rotherham re tax returns to be provided by his partner Stacy Elledge-Chiang  
08-30-17: Site visit to meet with Pete Babiak of Sharkeye Technologies at Debtors premises for recovery of electronic records and computer servers of Debtor, meeting with West Auctions for further evaluation of assets for auction, meeting with officials from the Livermore School District and Squaw Valley H.S., both for evaluation of furniture and fixtures for purposes of an offer to purchase, and meeting with Jim Mincella of WFB for identification of assets where WFB has a collateral interest.  
08/31/17: Per Jim Minchella, Wells Fargo does own the Chromebooks, room projectors, large screen monitors and some addition network gear in server room. Followup email to Jeff Bradshaw @West re sorting out the allocations of assets and the Chromebooks of the Toshiba brand.  
08/31/17: Email to Richard Pierrotti, estate acct, re 2014 tax returns found, search for latest returns for CPA firm in San Diego, the recovery of the servers & the process of backup of files  
08/31/17: Email from Stacy at CPA firm in San Diego with copies of the 2015 returns, originals sent to Debtor  
09-01-17: Site visit to recover additional documentation from CFO offices, storage boxes and petty cash found on premises.  
09/05/17: Administered cash found on premises of \$268.15, obtained cashiers check; deposit of cashiers check prepared along with two checks rec'd from County of San Joaquin School district.  
09/06/17: Email from Stacy D@West re offers coming in for auction eqpt  
09/07/17: Bid from School District in but overbid from High School  
09/09/17: Deposit two checks received from the County of San Joaquin School district.  
09/13/17: continued MOC  
09-15-17: Review of revised Engagement Letter for employment of Sheppard Mullin as special counsel for recovery from D&O policy.  
09-19-17: Review, changes, approval, signature and return via email to Trustee Counsel the Agreement to Purchase Certain Assets by the Livermore Valley Joint Unified School District (LVJUSD) for \$223,962.50.  
09-20-17: Review, approval, signature and return via email to Trustee Counsel of Dec. of Trustee for employment of Sheppard Mullin as special counsel for recovery from D&O policy. Review, approval and signature of Trustee for motion to sell assets to the LVJUSD. Review, approval, signature and return via email to Trustee Counsel of Dec. of Trustee for motion to sell assets to the LVJUSD.  
09/20/17: Notice of Sale; Doc#413 [includes Unencumbered furniture, Cuniculum/books, Band/ Audio/Visual/ stage etc eqpt, Elementary school toys, Exterior tables and turf, Lab science/ activity room/ sports eqpt, Misc school & office supplies,  
Various electronics, 2000 Blue Bird Bus (VIN: 0804), 2000 Ford Van (VIN: 9392), 1990 GMC Box truck (VIN: 4608), Golf Cart, Other misc items]  
10/02/17: Email to Steve Sacks, special counsel, re need for discussion on how we are going to hand over to the necessary data for the complete your investigation.  
10-05-17: Deposit check rec'd from County of San Joaquin School district. Preparation & remittance of checks for payment of Chapter 11 Attorney fees per Court Orders, Doc#'s 399, 404 & 405.  
10-07-17: Deposit checks received from the County of San Joaquin School district.  
10-08-17: Payment of \$2,500.00 to SharEye Technology Services, LLC for Inv. #7359 in full and #7518 partial (\$518.66 remaining) pursuant to employment order Doc. #401, dated 8-29-17 for recovery of computer servers and back up of data from servers.  
10-11-17: Site visit to Debtors premises to recover records, review contents and sort boxes for student records for turnover to the school district, and recover computers and hard drives, including meeting with Chris Van Schaack, Livermore School District, Deputy Superintendent, including a walk-thru of the entire campus for the sale of personal property, and identification of student records for turnover to the School District.  
10-12-17: Receipt, review, signatures and return via certified mail of the DMV transfer documents for the 2000 Chevy School Bus to West Auctions.  
10-13-17: Deposit checks received from the Group Ins. premium return refund and donation check from AT&T.

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10/16/17: Email from/to Stacy @West: We are still in possession of Mr. Dillie's \$10,000 earnest money deposit, that he wired back on Sept 8th 2017. Please advise if we are authorized to return the full amount or should wait for the TVLC assets to be fully removed from the HS location; Let's hold off on doing anything with the deposit until the order is entered confirming the sale to the school district

10/16/17: Order granting Motion re Automatic Stay re The real property located at the Phase II Site, 3252 Constitution Dr, Livermore CA (the "Phase II Property" or "Property") owned by Montevina II LLC, is not property of the Debtor, and the Property is not (and has never been) property of the Debtor's estate; doc#424.

10-24-17: Scan, email, prepare for fedex envelope and send the Certificates of Title recovered from Debtor's premises to West Auctions for the four vehicles to be sold.

10/24/17: Deposit two checks received from the County of San Joaquin School District

10/25/17: Continued MOC

10-31-17: Deposit of Bulk Sale proceed from the sale of the personal property by West Auctions.

10/31/17: Notice of Electronic Filing: The following transaction was received from MGK entered/ filed on 10/31/2017 at 5:54 PM PDT Doc#439 Docket Text: Document: Report of Auctioneer.

11/03/17: Order authorizing abandonment of records; doc#441

11/07/17: Notice of Electronic Filing: The following transaction was received from MGK entered/ filed on 11/07/2017 at 5:10 PM PST Doc#443 Docket Text: Document: Report of Update in Report of Auctioneer. Email to Debtors counsel requesting that the Responsible Individual, Lynn Lysko appear at the Cont'd MOC scheduled for November 15, 2017 at 10:00am.

11-13-17: Review, signatures and return via FedEx four DMV certificates of title to West Auctions. Preparation and deposit of funds received from the Auction Sale of the 2000 Chevrolet School Bus.

11/14/17: Notice of Electronic Filing: The following transaction was received from MGK entered/ filed on 11/14/2017 at 2:19 PM PST Doc#448 Docket Text: Document: Report of Auctioneer in Sale of 2000 Chevy Passenger Bus.

11-16-17: Phone discussion with Trustee Counsel re: calls from Eric Dille for return of deposit from default of auction bid.

11-17-17: Deposit two checks received from the County of San Joaquin School District. Phone discussion with Donna Bradshaw West Auctions re: request for statement of facts related to the deposit and default of auction agreement and loss of deposit for Bidder, Eric Dille.

12/05/17: Bar date for Chapter 11 claims

12-13-17: MOC conducted by Telephone with Debtor's representative Lynn Lysko, former president of TVLC. Meeting continued to 1/10/18 at 10:00 am.

12-26-17: Preparation and payment of fees incurred for electronic discovery and recovery of data from Debtor's Google Console for a D&O recovery, per court order dated 10-17-17, doc #423.

01/09/18: Letter rec'd from Alameda County Office of Education re holding state revenue funds in the amount of \$207K. Emailed trustee counsel re funds and request for turnover.

01/22/18: Phone discussion with Richard Pierotti re estate's duty to file non-profit tax returns for year end June 30, 2017 and IRS Forms W-2 for the year ended 2017. In both cases estate does not have responsibility to file such forms but has the discretion to do so. Further determination to be analysed.

01-29-18: Phone call from Rob Harris, Esq., Counsel for Alameda County Office of Education about the state revenue funds in the amount of \$207K, of which \$55K appears to be trust funds for payment of retirement contributions for former employee to the California Retirement System (CalStrs).

01-31-18: Phone discussion with Trustee Counsel re: his discussion with Rob Harris, Esq., Counsel for Alameda County Office of Education about the turnover of the state revenue funds in the amount of \$207K, of which \$55K appears to be trust funds for payment of retirement contributions for former employee to the California Retirement System (CalStrs).

02-01-18: Conference call with special counsel at Sheppard Mullin & Trustee Counsel re: status of investigation as to a recovery & claim against the D&O insurance policy. Phone discussion with Trustee Counsel re: remaining assets for potential recovery, including assets on sch b, security deposit, receivable from fiscal agent held by UMB, and A/R over 90 days, and \$206K due from school district for determination if these funds are pre or post petition funds due from the school district.

02-02-18: Deposit two checks received from the County of San Joaquin School district.

02/05/18: Per Julie Lassig, TVLC employee, the security deposit was for Acacia Middle School's facility on March Lane in Stockton. Return MGK email: trying to see if this deposit was returned to TVLC, and if not, whether it is still collectible from Corinthian as an outstanding receivable, or was there an offset when TVLC left the Acacia premises or some other set of circumstances where the deposit was applied to unpaid rent, etc

02/05/18: Email to Spencer Styles re trying to determine the status of Security Deposit with Corinthian, which according to Julie Lassig, was the security deposit for Acacia Middle School's facility on March Lane in Stockton.

02/06/18: Per Spencer Styles, the deposit was still on the books as of 5/31/17 but the school was behind on rent so it's possible the landlord simply applied it.

02/06/18: The termination date for 403B Plan has been changed to May 31, 2018 per Richard Pierotti, estate acct

02/06/18: Email to Steve Sacks re retrieval of Martinez computers

02/07/18: Emails from Erinn Contreras, atty with Sheppard Mullin re retrieval of servers from Martinez office or having them dropped off at Pier 70 for pickup

02-08-18: Email to Store Property Management for the the Turnover demand for the Security Deposit with Corinthian listed on the BK petition.

02/10/18: Email from Richard Pierotti to Stacy Chiang with Consulting Group, re whether they have any financial statements from July 1 2016 - June 30, 2017 fiscal year

02/11/18: Per Stacy Chiang, since the case converted prior to fiscal year end, their services effectively ceased at conversion as they had been employed by the DIP (and only effective in April 2017), so they did not have financials fye June 30, 2017.

02/26/18: Email to Erinn Contreras @Sheppard Mullin re pickup of computers tomorrow at Pier 70

02/27/18: Follow up email to Erinn Contreras with Sheppard Mullin re pickup of computers on Friday morning

02/28/18: Receive/review copy of email from RPierotti, Trustee acct, to Spencer Styles CPA re need for balance sheet and income statement for 03/30/17 year end

03/27/18: Email to Mark Bostick re status of the stipulation with the School District for the funds they are holding.

04/05/18: Emails from/ to Retirement Plan Services re Distribution Request for Jacqueline R Kiyabu

04/20/18: Phone conversation & follow-up email with Teresa Hess @American Funds re the Final Payout date, which has been changed to 06/29/18

04/23/18: Email from Teresa Hess @American Funds re new Final Payout date and updating the invoice if new fees are applied

05/15/18: Email to Richard Pierotti, trustee accountant, re another American Funds request rec'd without cc'ing him on email. Request contact with Teresa Hess @American Funds to always include RPierotti so he has complete listing also.



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05-24-18: Preparation and remittance of checks for payments of administrative expenses per court orders, including Special Counsel Expenses for D&O recovery, Shark Eye for recovery of electronic data for D&O recovery, and Charter Impact, Inc. for preparation of the IRS Forms W-2.

06/26/18: Call to American Funds for paperwork for pension plan for participant; email to/ from Richard Pierotti re to respond to American Funds, for participant who sent a form in on their own.

06/27/18: Phone discussion with trustee counsel re settlements with school districts.

06-30-18: Correspondence prepared and sent via US Mail to Pitney Bowes to cease and desist all collection efforts, including attachment of notice's of BK, Chapter 7 conversion and possible dividends. Preparation and remittance of check for payment of administrative expenses per court order to Special Counsel for expenses for D&O recovery.

07/03/18: Phone discussion with special counsel Steve Sacks re status of D&O recovery investigation, including identification of parties to pursue for recovery, further clarification from Debtor's counsel as to why a D&O tail insurance policy was not put into place by management turning the administration of the Chapter 11 proceeding and other recovery issues.

07/06/18: Email to estate accountant Richard Pierotti re setting time for discussion on final report and all other plan closure matters esp tax filings

07/06/18: Email from Bian Ahn @American Funds: This is to confirm the plan termination for Tri-Valley Learning Corporation 403b Plan/BRK95744 is complete. The participants will receive their final statement after the end of this calendar quarter.

07/17/18: Order approving compromise with Alameda County Office of Education; Doc#494 [ACOE will pay \$101,863.50 & will pay an additional \$50K within 90 days of execution of the Agreement if no claims by the State of California or the CalSTRS Teachers' Retirement Board ("CalSTRS") are asserted against such additional funds. The ACOE will retain \$4,519.41 for over-withheld employee taxes and \$50,290.68 for unpaid pension contributions for the debtor's final month of operation]

08/22/18: Email from Steven Sacks @Sheppard Mullin re the SEC being interested in Debtor bank records

08/23/18: Respond to Steven Sacks email re SEC records: since all of the accounting was out sourced through an accounting firm in Encino, CA called Charter Impact & I suggest we should put the SEC in direct contact with them for any records that they may request, as it will cut down estate's time and costs.

08/27/18: Receipt/ review of copy of email from Richard Pierotti, estate accountant and Spencer Styles of Charter Impact re need for detailed general ledger in Excel for the fiscal years ended 6/30/15, 6/30/16 and 6/30/17 and for Spencer to let Richard know if he has the bank records (statements and cancelled checks) and if so what time periods are covered.

09/13/18: Email to R Pierotti, estate accountant, re bank info needed for a preference and Fraudulent Transfer Analysis

09/13/18: Email to trustee counsel re acceptance of settlement offer re estate entitlement to fees under 1021.5

09-17-18: Receipt and deposit of funds received from Alameda County Office of Education pursuant to settlement.

09-20-18: Preparation and remittance of payments to Trustee's Counsel and Accountant for fees and costs per court orders.

10/04/17: Deposit check received from the County of San Joaquin School district.

10/04/18: Arranging for estate counsel to receive general ledger for 2016 - 2017 to assess potential avoidance claims

10/05/18: Receive email from estate counsel to Spencer Styles CPA requesting contact info for his predecessor Charter School Management corp

10-18-18: Receipt and deposit of funds received from Alameda County Office of Education pursuant to settlement.

11/08/18: AP #18-04109 complaint to recover preferential transfers & disallow claims re Revolution Foods Inc, Dover Delaware.

11-27-18: Email to Trustee Accountant re: FUTA claim by the IRS.

12/04/18: Receipt of letter via email by R Pierotti, estate accountant, re Debtor not subject to filing, registration or reporting provisions of the Atty General's Registry of Charitable Trusts

12-11-18: Email to special counsel, Steve Sacks for status of report re: D&O investigation. Return email from special counsel that report should be issued before the end of the year.

12/13/18: Per Mark Bostick, trustee counsel, Revolution accepts the offer made and will waive their admin claim.

12-24-18: Review of report from Special Counsel, Steve Sacks re: findings from investigation of potential claims arising out of the Debtor's BK. Pursuant to report, recovery not economically achievable [no D&O tail coverage was acquired by Debtor, thus no insurance to recover from] as counsel is only willing to pursue matter on an hourly basis.

01-15-19: Preparation and remittance of wire instructions for the Revolution Foods settlement payment to Trustee Counsel.

01/18/19: the Trustee will release Revolution Foods from any and all claims for preferential transfers made by the debtor to Revolution Foods in exchange for Revolution Foods' payment of \$9K and the withdrawal of its admin claim in the amount of \$49,891.99. Trustee will dismiss the pending adversary filed against Revolution Foods after receipt of the executed withdrawal of admin claim and negotiation of the settlement funds; doc#514.

01-19-19: Payment of blanket bond premium for 2019.

01/22/19: Phone discussion with trustee counsel re status of preferential transfer recoveries. Awaiting payment for Revolution Foods and estimate of recovery for Procopio Law Firm at \$25K. Regarding recovery from New Jerusalem school district, awaiting settlement payment.

01/28/19: Per Jeanne Rose; assistant to Mark Bostick, the settlement check for \$27.5K is being sent by UPS today.

01-31-19: Preparation and deposit of settlement check for the New Jerusalem School district.

03/26/19: Review, discussion with Richard Pierotti re 2018 tax returns; approve and sign

03/28/19: Hearing on First and Final Fee App for Sheppard Mullin Richter; Doc#524

03/29/19: Order approving final application for Sheppard Mullin; Doc#527

04-03-19: Preparation, payment and remittance of fees to Special Counsel, Sheppard Mullin for D&O recovery per Court Order Doc. #527.

04-15-19: Phone discussion with Trustee Counsel, Mark Bostick re: remaining matters, including status of potential claim against the Procopio law firm and counsels final fee application.

04-16-19: Phone discussion with Trustee Counsel, Mark Bostick re: status of potential claim against the Procopio law firm. Receipt and preparation of refund check received from AT&T for credit balance. Receive and review FTB nonprofit corporation final return info letter re corporation dissolution. Receive, review Dept of Treasury IRS prompt determination letter.

05/09/19: Notice of hearing on first and final fee app for Squar Milner LLP as former independent auditor for Debtor; Doc#531

07-01-19: Review, approval, signature and return via email of the Settlement Agreement for Avoidable Transfers with the Procopio Law firm.

07/02/19: Procopio Law Firm settlement: the Trustee will release Procopio from any and all claims in exchange for its payment of \$100K to the estate and its agreement to cap payment on its \$130,003.28 allowed chapter 11 claim at \$55,000.00.

07/02/19: Settlement with Revolution claimant #86 on 08-06-19: Receipt and preparation of refund check received from W.W. Norton & Co. for book refund, and check received from Procopio for

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

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settlement payment.

08/06/19: Receive, prepare and deposit of settlement check from Procopio Law Firm and receive, prepare for and deposit refund from WW Norton & Co

08-09-10: Review, approval and signature for Trustee Counsel's final fee application.

08-12-19: Review, approval and signature for final Amended tax returns and Trustee Accountants's final fee application.

08/20/19: Review of claims as to whether GUC claims for individuals had any reported time within Chapter 11 time period and if they had rec'd notice of filing of admin claims

08/27/19: Continuation of review of claims to see if any GUC claims for individuals had any time period in Chapter 11 time period and if they had rec'd notice to file an admin claim or not.

08-29-19: Phone discussion with Patrice Burch, IRS BK Unit Oakland re: claims for IRS notices received, and was advised that Claim #25 will be amended again for the pre-petition tax period 12/31/14 and a Chapter 11 Admin claim will be made for the tax period 6-30-17.

10/01/19: TFR; await Final Hearing date/time.

01/09/20: Final Hearing @10:00 RM 215, Held, Compensation for Trustee and professionals approved. Order Uploaded. Preparation and remittance of dividend checks paid to creditors.

01/28/20: Three checks outstanding; await zero balance

02/04/20: Two checks outstanding

02/10/20: Zero balance; TDR to be submitted

02/26/20: TDR; await Final Decree

**Initial Projected Date of Final Report (TFR):** December 31, 2018

**Current Projected Date of Final Report (TFR):** October 01, 2019 (Actual)

**Form 2**  
**Cash Receipts and Disbursements Record**

Page: 1

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/29/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	LOTTERY EDUCATION APPORTIONMENT K-12	1121-000	19,708.51		19,708.51
07/29/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	LOTTERY EDUCATION APPORTIONMENT K-12	1121-000	6,577.88		26,286.39
07/29/17	Asset #18	STATE OF CALIFORNIA - DEPT. OF EDUCATION	SCHOOL NUTRITION PROGRAMS	1121-000	17,298.44		43,584.83
07/29/17	Asset #18	STATE OF CALIFORNIA - DEPT. OF EDUCATION	SCHOOL NUTRITION PROGRAMS	1121-000	656.74		44,241.57
07/29/17	Asset #18	STATE OF CALIFORNIA - DEPT. OF EDUCATION	SCHOOL NUTRITION PROGRAMS	1121-000	37.93		44,279.50
07/29/17	Asset #18	TEXAS INSTRUMENTS FOUNDATION	MATCHING GRANT	1121-000	110.00		44,389.50
07/29/17	Asset #18	THE KULA FOUNDATION	Q2 RED ROBIN DONATIONS	1121-000	14.49		44,403.99
08/25/17	Asset #28	BANK OF THE WEST	TURNOVER OF FUNDS FROM DIP ACCOUNT AT BANK OF THE WEST	1290-010	89,553.78		133,957.77
08/31/17		RABOBANK NA	Bank and Technology Services Fee	2600-000		76.74	133,881.03
09/05/17	Asset #18	SUPERINTENDEN OF SCHOOLS-COUNTY OF SAN JOAQUIN	INTEREST QE 6-30-17	1121-000	114.00		133,995.03
09/05/17	Asset #18	SUPERINTENDEN OF SCHOOLS-COUNTY OF SAN JOAQUIN	INTEREST QE 6-30-17	1121-000	121.00		134,116.03
09/05/17	Asset #6	BOSTON PRIVATE BANK - MICHAEL KASOLAS FBO OF BK ESTATE	CASH FOUND ON PREMISES.	1129-000	268.15		134,384.18

## Form 2 Cash Receipts and Disbursements Record

Page: 2

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
09/09/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	CS 238 5th Assessment Apportionment FY 15/16	1121-000	140.00		134,524.18
09/09/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	CS 238 5th Assessment Apportionment FY 15/16	1121-000	390.00		134,914.18
09/14/17	Asset #30	PACHULSKI STANG ZIEHL	CHAPTER 11 ATTY FUNDS HELD BY PACHULSKI STANG ZIEHL	1290-010	149,368.98		284,283.16
09/29/17		RABOBANK NA	Bank and Technology Services Fee	2600-000		294.45	283,988.71
10/04/17	Asset #18	SUPERINTENDEN OF SCHOOLS-COUNTY OF SAN JOAQUIN	STRS EXCESS CONTRIBUTIONS DP18- 00022	1121-000	2,265.16		286,253.87
10/05/17	Asset #18	SUPERINTENDEN OF SCHOOLS-COUNTY OF SAN JOAQUIN	AECE & AMCS-1516 SPED IDEA FINAL PAYMENTS & AECS & AMCS-1617 IN-LIEU TAXES	1121-000	60,133.64		346,387.51
10/05/17	101	PACHULSKI STANG ZIEHL & JONES, LLP	PAYMENT OF CHAPTER 11 ATTY. FEES PER COURT ORDER DOC. #404	6700-000		37,043.50	309,344.01
10/05/17	102	PROCOPIO, CORY, HARGREAVES & SVITCH LLP	PAYMENT OF CHAPTER 11 ATTY. FEES PER COURT ORDER DOC. #405	6700-000		32,174.08	277,169.93
10/05/17	103	FOX ROTHSCHILD, LLP	PAYMENT OF CHAPTER 11 ATTY. FEES PER COURT ORDER DOC. #399	6700-000		5,466.91	271,703.02
10/07/17	Asset #18	SUPERINTENDEN OF SCHOOLS-COUNTY OF SAN JOAQUIN	Q4 LOTTER EDUCATION APPORTIONMENT K-12, DP 18-00305 & 18-00306.	1121-000	19,660.12		291,363.14
10/07/17	Asset #18	SUPERINTENDEN OF SCHOOLS-COUNTY OF SAN JOAQUIN	Q4 LOTTER EDUCATION APPORTIONMENT K-12, DP 18-00307 & 18-00308.	1121-000	6,553.37		297,916.51



**Form 2**  
**Cash Receipts and Disbursements Record**

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
10/08/17	104	SHARKEYE TECHNOLOGY SERVICES, LLC	PYMT. INV.'S #7359 IN FULL & #7518 PARTIAL PER COURT ORDER DOC. #401 DATED 8-29-17	2420-000		2,500.00	295,416.51
10/13/17	Asset #31	CALIFORNIA CHOICE	REFUND OF PREMIUM FOR GROUP INSURANCE	1229-000	8,791.57		304,208.08
10/13/17	Asset #18	YOUR CAUSE	AT& T EMPLOYEE DONATION	1121-000	10.00		304,218.08
10/24/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	AFTER SCHOOL EDUCATION & SAFETY PROGRAM FY 16-17	1121-000	11,250.00		315,468.08
10/24/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	CAASP ASSESSMENT APPORTIONMENT	1121-000	610.66		316,078.74
10/31/17		WEST AUCTIONS INC	NET SALE PROCEEDS FROM THE BULK SALE OF PERSONAL PROPERTY SOLD BY WEST AUCTIONS.		156,263.11		472,341.85
10/31/17		SALES TAX IN AUCTION	SALES TAXES 1,387.50 OVERPAYMENT RETURNED TO BUYER	4800-000			472,341.85
10/31/17	Asset #32		FORFEITED DEPOSIT BY 10,000.00 ERIC DILLE	1290-000			472,341.85
10/31/17	Asset #27		SALES TAXES ALLOCATED 9,481.25 TO NON VEHICLES	1129-000			472,341.85
10/31/17	Asset #25		SALES TAXES ALLOCATED 9,481.25 TO NON VEHICLES	1129-000			472,341.85

## Form 2 Cash Receipts and Disbursements Record

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
10/31/17	Asset #24		GROSS SALE PROCEEDS 3,000.00 ALLOCATED	1129-000			472,341.85
10/31/17	Asset #23		GROSS SALE PROCEEDS 2,000.00 ALLOCATED	1129-000			472,341.85
10/31/17	Asset #22		GROSS SALE PROCEEDS 10,000.00 ALLOCATED	1129-000			472,341.85
10/31/17	Asset #27		GROSS SALE PROCEEDS 95,000.00 ALLOCATED	1129-000			472,341.85
10/31/17	Asset #25		GROSS SALE PROCEEDS 95,000.00 ALLOCATED	1129-000			472,341.85
10/31/17		SALES TAX IN AUCTION	SALES TAXES COLLECTED -18,962.50 AND REMITTED	4800-000			472,341.85
10/31/17		SALES TAX IN AUCTION	1/2 SALES TAX OVERPAYMENT RETURNED TO BUYER -693.75	4800-000			472,341.85
10/31/17		SALES TAX IN AUCTION	1/2 SALES TAX OVERPAYMENT RETURNED TO BUYER -693.75	4800-000			472,341.85
10/31/17		WEST AUCTIONS INC	AUCTIONEER EXPENSES -34,136.89	3610-000			472,341.85
10/31/17		WEST AUCTIONS INC	AUCTIONEERS COMMISSION -24,600.00	3610-000			472,341.85
10/31/17		RABOBANK NA	Bank and Technology Services Fee	2600-000		464.48	471,877.37

## Form 2 Cash Receipts and Disbursements Record

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/13/17		WEST AUCTIONS INC	NET SALE PROCEEDS FROM AUCTION SALE OF THE 2000 CHEVY SCHOOL BUS SOLD BY WEST AUCTIONS.		3,655.00		475,532.37
11/13/17	Asset #21		GROSS PROCEEDS 5,500.00	1129-000			475,532.37
11/13/17		WEST AUCTIONS	AUCTIONEERS EXPENSES -1,185.00	3620-000			475,532.37
11/13/17		WEST AUCTIONS	AUCTIONEERS COMMISSION -660.00	3610-000			475,532.37
11/17/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	INV#DP18-00380INTEREST QTR ENDING 9- 30-17	1121-000	7.00		475,539.37
11/17/17	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	INV#DP18-00381-INTEREST QTR ENDING 9- 30-17	1121-000	25.00		475,564.37
11/30/17		RABOBANK NA	Bank and Technology Services Fee	2600-000		674.05	474,890.32
12/26/17	105	ADVANCED DISCOVERY, INC.	INVOICE #B216832 10/31/2017-ELECTRONIC DISCOVERY SERVICES PD. PER COURT ORDER 10-12-17, DOC #423	3991-000		622.00	474,268.32
12/29/17		RABOBANK NA	Bank and Technology Services Fee	2600-000		660.29	473,608.03
01/22/18	106	INTERNATIONAL SURETIES LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2017 FOR CASE #16- 43112, CHAP. 7 BLANKET BOND REGION 17 N. DIST. CA #016048574	2300-000		138.40	473,469.63
01/31/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		749.42	472,720.21

## Form 2 Cash Receipts and Disbursements Record

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
02/02/18	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	INV#DP18-00674-Q2 INTEREST	1121-000	11.00		472,731.21
02/02/18	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	INV#DP18-00672-Q2 INTEREST	1121-000	1.00		472,732.21
02/28/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		634.62	472,097.59
03/30/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		679.04	471,418.55
04/30/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		655.46	470,763.09
05/24/18	107	SHEPPARD, MULLIN, RICHTER & HAMPTON, LLP	ADMINISTRATIVE EXPENSE FOR D& O RECOVERY PER COURT ORDER DOC. #423	3220-000		9,183.72	461,579.37
05/24/18	108	SHARKEYE TECHNOLOGY SERVICES, LLC	PAYMENT OF INVOICES PER COURT ORDER DOC. #472	2420-000		2,481.45	459,097.92
05/24/18	109	CHARTER IMPACT, INC.	PAYMENT FOR PREP. OF EST. W-2'S FORMS PER COURT ORDER DOC. #468	3610-000		1,023.50	458,074.42
05/31/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		744.89	457,329.53
06/29/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		639.08	456,690.45
06/30/18	110	SHEPPARD, MULLIN, RICHTER & HAMPTON LLP	ADMINISTRATIVE EXPENSE FOR D& O RECOVERY PER COURT ORDER DOC. #423	3220-000		10,816.28	445,874.17
07/31/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		687.19	445,186.98
08/31/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		661.67	444,525.31

## Form 2 Cash Receipts and Disbursements Record

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
09/07/18	Asset #33	ALAMEDA COUNTY OFFICE OF EDUCATION	SETTLEMENT PAYMENT NET AMOUNT FROM \$50K HOLDBACK DUE TO CALSTRS CLAIM \$26,613.25	1221-000	23,386.75		467,912.06
09/17/18	Asset #33	ALAMEDA COUNTY OFFICE OF EDUCATION	SETTMENT AGREEMENT PAYMENT.	1221-000	101,863.50		569,775.56
09/20/18	111	KOKJER PIEROTTI MAIOCCO & DUCK LLP	Ref # FIRST INTERIM COMP PER COURT ORDER DOC. #502	3410-000		16,529.50	553,246.06
09/20/18	112	KOKJER PIEROTTI MAIOCCO & DUCK LLP	Ref # FIRST INTERIM EXPS PER COURT ORDER DOC. #502	3420-000		548.29	552,697.77
09/20/18	113	WENDEL ROSEN BLACK & DEAN LLP	FIRST INTERIM APP. FOR COMP. PER COURT ORDER DOC. #503	3210-000		84,539.00	468,158.77
09/20/18	114	WENDEL ROSEN BLACK & DEAN LLP	FIRST INTERIM APP. FOR EXPS. PER COURT ORDER DOC. #503	3220-000		975.25	467,183.52
09/28/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		373.07	466,810.45
10/04/18	Asset #18	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	INV#DP19-00014-STRS EXCESS CONTRIBUTIONS	1121-000	139.26		466,949.71
10/18/18	Asset #18	ALAMEDA COUNTY OFFICE OF EDUCATION	FINAL SETTMENT AGREEMENT PAYMENT.	1121-000	3,670.83		470,620.54
10/31/18		RABOBANK NA	Bank and Technology Services Fee	2600-000		423.33	470,197.21
01/19/19	115	INTERNATIONAL SURETIES LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/19/2019 FOR CASE #16-43112, 2019 BLANKET BOND PREMIUM PRORATION; Voided on 01/19/2019	2300-000		178.20	470,019.01

## Form 2 Cash Receipts and Disbursements Record

Page: 8

**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*1266 - Checking Account  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/19/19	115	INTERNATIONAL SURETIES LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 01/19/2019 FOR CASE #16-43112, 2019 BLANKET BOND PREMIUM PRORATION; Check issued on 01/19/2019	2300-000		-178.20	470,197.21
01/19/19	116	INTERNATIONAL SURETIES LTD	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2018 FOR CASE #16-43112, 2019 BLANKET BOND PRORATED PREMIUM PAYMENT	2300-000		180.27	470,016.94
01/31/19	Asset #34	SUPERINTENDENT OF SCHOOLS-COUNTY OF SAN JOAQUIN	SETTLEMENT AGREEMENT - NEW JERUSALEM ELEMENTARY	1249-000	27,500.00		497,516.94
02/08/19		Rabobank, N.A.	Account Closeout Transfer Adjustment	9999-000		497,516.94	0.00

<b>ACCOUNT TOTALS</b>	<b>710,156.87</b>	<b>710,156.87</b>	<b>\$0.00</b>
Less: Bank Transfers	0.00	497,516.94	
<b>Subtotal</b>	<b>710,156.87</b>	<b>212,639.93</b>	
Less: Payment to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$710,156.87</b>	<b>\$212,639.93</b>	

## Form 2 Cash Receipts and Disbursements Record

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** East West Bank  
**Account:** \*\*\*\*\*0036 - Checking  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
02/08/19		East West Bank	Account Opening Deposit Adjustment	9999-000	497,516.94		497,516.94
02/19/19	Asset #35	Revolution Foods	SETTLEMENT PAYMENT FOR PREFERENTIAL TRANSFER.; Payment to A/R Account #001 Revolution Foods; Payment #1	1241-000	9,000.00		506,516.94
02/20/19		EAST WEST BANK	ANALYSIS ACTIVITY CHARGE FOR WIRE IN FEE FOR BANK CONVERSION FROM RABOBANK TO EAST WEST BANK TO BE REVERSED.	2600-002		71.00	506,445.94
02/21/19		EAST WEST BANK	ANALYSIS ACTIVITY CHARGE FOR WIRE IN FEE FOR BANK CONVERSION FROM RABOBANK TO EAST WEST BANK TO BE REVERSED.	2600-002		-71.00	506,516.94
04/03/19	1001	SHEPPARD, MULLIN, RICHTER & HAMPTON, LLP	PAYMENT OF FEES FOR SPECIAL COUNSEL PER COURT ORDER	3210-000		45,000.00	461,516.94
04/16/19	Asset #36	AT&T	RECEIPT OF CREDIT BALANCE REFUND.	1290-000	133.97		461,650.91
08/06/19	Asset #37	W.W. NORTON & COMPANY, INC.	REFUND FOR BOOKS	1229-000	7,330.00		468,980.91
08/06/19	Asset #35	PROCOPIO, CORY, HARGREAVES & SVITCH LLP	SETTLEMENT PROCEEDS PURSUANT TO COURT ORDER DOC. #551; Payment to A/R Account #002 Procopio Law; Payment #1	1241-000	100,000.00		568,980.91
01/09/20	1002	MICHAEL G. KASOLAS	Dividend of 100.000000000%	2100-000		48,558.26	520,422.65
01/09/20	1003	MICHAEL G. KASOLAS	Dividend of 100.000000000%	2200-000		553.89	519,868.76
01/09/20	1004	OFFICE OF THE UNITED STATES TRUSTEE	Dividend of 100.000000000%, Claim No. 137-2	2950-000		15,275.00	504,593.76

## Form 2 Cash Receipts and Disbursements Record

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** East West Bank  
**Account:** \*\*\*\*\*0036 - Checking  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/09/20	1005	DEPT OF THE TREASURY.	Dividend of 100.000000000%, Claim No. 146	2810-000		731.37	503,862.39
01/09/20	1006	JANET UPSHAW	Dividend of 100.000000000%	2990-000		100.00	503,762.39
01/09/20	1007	KOKJER PIEROTTI MAIOCCO & DUCK LLP	Dividend of 100.000000000%	3420-000		519.90	503,242.49
01/09/20	1008	KOKJER PIEROTTI MAIOCCO & DUCK LLP	Dividend of 100.000000000%	3410-000		41,659.50	461,582.99
01/09/20	1009	WENDEL ROSEN LLP	Dividend of 100.000000000%	3220-000		1,774.58	459,808.41
01/09/20	1010	WENDEL ROSEN LLP	Dividend of 100.000000000%	3210-000		117,759.00	342,049.41
01/09/20	1011	ACTIVE FAMILY MAGAZINE.	Dividend of 71.056456028%	6910-000		781.62	341,267.79
01/09/20	1012	CASEY MOVING SYSTEMS	Dividend of 71.056456028%	6910-000		4,565.38	336,702.41
01/09/20	1013	CELEBRATIONS SPEECH GROUP INC	Dividend of 71.056456028%, Claim No. 105	6910-000		12,825.69	323,876.72
01/09/20	1014	EDD STATE OF CALIFORNIA	Dividend of 71.056456028%, Claim No. 144	6950-730		6,996.30	316,880.42
01/09/20	1015	EMPLOYMENT DEVELOPMENT DEPARTMENT	Dividend of 71.056456028%, Claim No. 96	6950-720		40,623.66	276,256.76
01/09/20	1016	FOX ROTHSCHILD LLP	Dividend of 71.056456028%	6700-000		14,015.35	262,241.41
01/09/20	1017	FOX ROTHSCHILD LLP	Dividend of 71.056456028%	6710-000		115.94	262,125.47
01/09/20	1018	LIVERMORE VALLEY JOINT UNIFIED SCHOOL DISTRICT	Dividend of 71.056456028%	6990-000		8,407.40	253,718.07
01/09/20	1019	MICHAEL'S TRANSPORTATION SERVICE INC	Dividend of 71.056456028%, Claim No. 131	6910-000		15,287.44	238,430.63



## Form 2 Cash Receipts and Disbursements Record

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**Case Number:** 16-43112 CN  
**Case Name:** TRI-VALLEY LEARNING CORPORATION  
**Taxpayer ID#:** \*\*\_\*\*\*4585  
**Period Ending:** 02/26/20

**Trustee:** Michael G. Kasolas  
**Bank Name:** East West Bank  
**Account:** \*\*\*\*\*0036 - Checking  
**Blanket Bond:** \$67,398,068.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 Check or Ref. #	3 Paid To / Received From	4 Description of Transaction	Uniform Tran. Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/09/20	1020	PACHULSKI STANG ZIEHL & JONES, LLP	Dividend of 71.056456028%	6700-000		92,040.86	146,389.77
01/09/20	1021	PACHULSKI STANG ZIEHL & JONES, LLP	Dividend of 71.056456028%	6710-000		3,591.77	142,798.00
01/09/20	1022	PROCOPIO, CORY, HARGREAVES & SVITCH LLP	Dividend of 71.056456028%	6700-000		55,000.00	87,798.00
01/09/20	1023	SQUAR MILNER LLP	Dividend of 71.056456028%	6700-000		5,209.15	82,588.85
01/09/20	1024	SQUAR MILNER LLP	Dividend of 71.056456028%	6710-000		54.58	82,534.27
01/09/20	1025	TRIAD PARK OWNERS ASSOCIATION.	Dividend of 71.056456028%, Claim No. 65-3	6910-000		19,671.27	62,863.00
01/09/20	1026	WELLS FARGO EQUIPMENT FINANCE INC	Dividend of 71.056456028%	6910-000		48,778.50	14,084.50
01/09/20	1027	WELLS FARGO VENDOR FINANCIAL SERVICES LLC	Dividend of 71.056456028%	6910-000		1,627.37	12,457.13
01/09/20	1028	WELLS FARGO VENDOR FINANCIAL SERVICES.	Dividend of 71.056456028%	6910-000		12,457.13	0.00

<b>ACCOUNT TOTALS</b>	<b>613,980.91</b>	<b>613,980.91</b>	<b>\$0.00</b>
Less: Bank Transfers	497,516.94	0.00	
<b>Subtotal</b>	<b>116,463.97</b>	<b>613,980.91</b>	
Less: Payment to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$116,463.97</b>	<b>\$613,980.91</b>	

**Form 2**  
**Cash Receipts and Disbursements Record**

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Net Receipts:	\$826,620.84
Plus Gross Adjustments:	79,544.39
Net Estate:	\$906,165.23

<b>TOTAL - ALL ACCOUNTS</b>	<b>Net Receipts</b>	<b>Net Disbursements</b>	<b>Account Balances</b>
Checking # *****0036	116,463.97	613,980.91	0.00
Checking # *****1266	710,156.87	212,639.93	0.00
	<b>\$826,620.84</b>	<b>\$826,620.84</b>	<b>\$0.00</b>